

A cup of coffee and
a financial health check.



Financial security isn't about any age group. It reflects how prepared you are for life events. New opportunities and responsibilities happen at every stage. Career choices, family changes, major purchases and investments all take planning and perspective.

Get your financial future off to the best possible start by taking the 1 minute test now.

Is my financial future secure?

| | | |
|---|-----|----|
| I am comfortable with my current financial position. | Yes | No |
| I am confident that I will have sufficient funds for my retirement. | Yes | No |
| My family and assets would be secure in the event of my death or disablement. | Yes | No |
| I am aware of the 4 main superannuation strategies used to create wealth. | Yes | No |

Michael Loizou and Capital Results Pty Ltd, ABN 62 082 619 298, are Authorised Representatives of Consultum Financial Advisers Pty Ltd ABN 65 006 373 995. AFSL No. 230323

If you answered **NO** to any of the questions, you're welcome to make an obligation free appointment to come in and sit with us. We'll ask you to outline your financial goals and what your investment portfolio is intended to do for you. Then we'll review your financial strategy for and with you. You can then decide what your next steps should be.

Whatever decisions you make, the coffee is still on us!

Contact Michael Loizou at Capital Results on (02) 9233 4111 or visit our website www.capitalresults.com.au


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